

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

1306230 OMB APPROVAL

OMB Number:

3235-0076

16.00

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Estimated average burden hours per response.



| | | | | | 05071742 | |
|--|--|---|--|--|-------------------|--|
| Name of Offering (☐ check if this is an amend FrontPoint Offshore Japan Fund, Ltd. | dment and name has | changed, and indicat | e change.) | | 000 111112 | |
| Filing Under (Check box(es) that apply): | ☐ Rule 504 | ☐ Rule 505 | | Section 4(| 6) ULOE | |
| Type of Filing: ☐ New Filing ☐ | Amendment | | | | | |
| | ABA | SIC IDENTIFICATIO | N DATA | | | |
| Enter the information requested about the i | | | | | | |
| Name of Issuer (☐ check if this is an ame FrontPoint Offshore Japan Fund, Ltd. | endment and name h | as changed, and indic | cate change.) | | | |
| Address of Executive Offices | (Number and Stre | (Number and Street, City, State, Zip Code) | | Telephone Number (Including Area Code) | | |
| Address of Principal Business Operations (if different from Executive Offices) | (Number and Street, City, State, Zip Code) | | Telephone Number (Including Area Code) | | | |
| Brief Description of Business | | | | | PROCESSED | |
| | | | | | | |
| | | | | 7 | NOV 21 2005 | |
| | | | | | THOMSON | |
| Type of Business Organization | | | | | FINANCIAL | |
| corporation | ☐ limited partner | ship, already formed | | other (please spec | ify): | |
| ☐ business trust | ☐ limited partner | ship, to be formed | | | | |
| | | Month | Year | | | |
| Actual or Estimated Date of Incorporation or C | Organization: | | | ☐ Actual | ☐ Estimated | |
| Jurisdiction of Incorporation or Organization: | , | J.S. Postal Service ab N for other foreign jur | | ate: | | |
| GENERAL INSTRUCTIONS | | | | | | |
| Fadani | | | | | | |

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



| | issuer, if the issuer has b | een organized within the past five | | | |
|--------------------------------|-----------------------------|---|---------------------------------------|------------|--------------------------------------|
| | | e or dispose, or direct the vote or o e issuers and of corporate general | | | ties of the issuer; |
| Each general and man | naging partner of partner | ship issuers. | | | |
| Check Box(es) that Apply: | □ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if | individual) | • | | | |
| FrontPoint Partners LLC | | | | | |
| Business or Residence Addre | ess (Number and Stree | et, City, State, Zip Code) | | | |
| Two Greenwich Plaza, Green | wich, CT 06830 | | | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | □ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if | individual) | | | | |
| Ghaffari, Paul | | | | | |
| Business or Residence Addre | ess (Number and Stree | et, City, State, Zip Code) | | | |
| Two Greenwich Plaza, Green | wich, CT 06830 | | | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | | ☐ General and/or Managing Partner |
| Full Name (Last name first, if | individual) | | · · · · · · · · · · · · · · · · · · · | | |
| Guarnieri, Giampaolo | | | | | |
| Business or Residence Addre | ess (Number and Stree | et, City, State, Zip Code) | | | |
| Two Greenwich Plaza, Green | wich, CT 06830 | | | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | □ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if | individual) | | | | |
| Lang, Martin | | | | | |
| Business or Residence Addre | ess (Number and Stre | et, City, State, Zip Code) | | | |
| International Management Se | ervices Ltd., P.O. Box | 61, Grand Cayman, Cayman | Islands | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | □ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if | individual) | | | | |
| Byrne, Martin | | | | | |
| Business or Residence Addre | ess (Number and Stree | et, City, State, Zip Code) | | | |
| International Management Se | ervices Ltd., P.O. Box | 61, Grand Cayman, Cayman | Islands | | |
| Check Box(es) that Apply: | ☐ Promoter | ⊠ Beneficial Owner | ☐ Executive Officer | Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if | individual) | | | | |
| UBS Fund Services (Cayman | i) Ltd. ref. UBS Multi-S | Strategy Alternative Fund Ltd. | | | |
| Business or Residence Addre | ess (Number and Stre | et, City, State, Zip Code) | | | |
| 227 Elgin Avenue, Grand Cay | yman, Cayman Island | \$ | | | |
| Check Box(es) that Apply: | ☐ Promoter | ⊠ Beneficial Owner | ☐ Executive Officer | Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if | individual) | - | | | |
| Fortis Bank (Cayman) Limited | d as custodian A/C Or | bita Asian Growth Strategy Li | mited | | |
| Business or Residence Addre | ess (Number and Stre | et, City, State, Zip Code) | | | |
| P.O. Box 2003 GT, Grand Pa | vilion Commercial Ce | ntre, 802 West Bay Road, Gra | and Cayman, Cayman Isla | ands, BWI | |

A: BASIC IDENTIFICATION DATA

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Aggregate Type of Security Offering Price Already Sold Debt..... \$164,192,921 \$164,192,921 Equity Convertible Securities (including warrants) \$ Partnership Interests..... \$ Total \$164,192,921 \$164,192,921 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate **Dollar Amount** Number of Purchases Investors \$164,192,921 Accredited Investors 20 \$ Non-accredited Investors \$ Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of offering Security Sold Rule 505..... \$ Regulation A..... \$ Rule 504..... Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs..... Legal Fees

Other Expenses (identify)

\$

Accounting Fees

Engineering Fees

Sales Commissions (specify finders' fees separately)

Total

| | C. OFFERING PR | ICE, NUMBER OF INVESTORS, EXPENSES. | AND | JSE OF PROCEEDS | | | |
|--|--|--|--------------------|--|--------------------|--|--|
| Enter the difference between the aggregate offering price given in response to Part C Question 1 and total expenses in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." | | | | | \$164,192,921 | | |
| to be used for furnish an est | or each of the purposes shown. timate and check the box to the le qual the adjusted gross proceeds | oss proceeds to the issuer used or proposed If the amount for any purpose is not known, eft of the estimate. The total of the payments is to the issuer set forth in response to Part C | | | | | |
| | | | | Payments to Officers, Directors & Affiliates | | Payments To Others | |
| Salaries | and fees | | | \$ | | \$ | |
| Purchas | e of real estate | | | \$ | | \$ | |
| Purchas | e, rental or leasing and installation | on of machinery and equipment | | \$ | | \$ | |
| Construe | ction or leasing of plant buildings | and facilities | | \$ | | \$ | |
| offering | that may be used in exchange fo | g the value of securities involved in this in the assets or securities of another issuer | | \$ | | \$ | |
| , | • , | | _ | \$ | | \$ | |
| | | | | \$ | | \$ | |
| Other (specify): Investment in limited partne | | | | \$ | | \$164,192,921 | |
| | | | | \$ | П | \$ | |
| Column | | | | \$ | | \$164,192,921 | |
| Total Payments Listed (column totals added) | | | | | | | |
| | | D. FEDERAL SIGNATURE | | | Nye iz | | |
| constitutes an und | ertaking by the issuer to furnish t | by the undersigned duly authorized person. If to the U.S. Securities and Exchange Commission tor pursuant to paragraph (b)(2) of Rule 502. | f this r on, up | notice is filed under Rule on written request of its | 505, t staff, t | he following signature he information | |
| Issuer (Print or Ty | pe) | Signature / / / | | Date | | | |
| FrontPoint Offshore Japan Fund, Ltd. | | A Company of the Comp | | November 11 , 2005 | 5 | | |
| Name of Signer (P | rint or Type) | Title of Signer (Print or Type) | | | | | |
| Arthur Lev | | Attorney-in-Fact of the Issuer | | | | | |

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)